Extramural Fund Management
Ascend Research Post-Sprint 2 Demo: Invoice Method and Revenue Method
Post-Sprint Demo Overview

**What are post-Sprint demos and why are we facilitating them?**

- Recorded **demonstrations of functionalities** covered in previous Sprint
- **Specific** to a functional area
- Allow campus SMEs and stakeholders to **provide feedback on system design**, which the program team can use to **inform future Sprints**

**When are post-Sprint demos scheduled to take place?**

- **One session per Sprint** per functional area
- Duration: **1-3 hours** each
- Sponsored Projects post-Sprint 2 occurred on **Wednesday, September 13, 9:00-11:00 a.m. PST**

**Who can participate in post-Sprint demos?**

- **Campus SMEs** selected based on input from **Advisory Committees** & other members of **program leadership**
- Wider range of stakeholders can share feedback after viewing demo recording
Post-Sprint Demo **Access Previous Demos & Share Feedback**

Research Post-Sprint Demos are located on the **Ascend Website** under the **Bruin Finance Tab** and **Research Sub-Tab**

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**Changes Coming to the Research Community**

Learn more about some of the changes coming to the research community and what you can do to prepare by reviewing the topics below. You can also visit the [FAQs page](#) to find answers to commonly asked research questions.

- **The Project Portfolio Management (PPM) Subledger and POETAF**
- **Subaward/Subcontract Invoice Approval in BruinBuy Plus**
- **Sponsored Projects Post-Sprint 1 Demo**

The first Sponsored Projects post-Sprint demo took place on Monday, July 10th. Select representatives from across the research community joined this session to provide feedback on the first set of Sponsored Projects functionalities that were developed for Bruin Finance. Some topics that were reviewed include navigation, award creation workflow, and new reports.

**Access the Sponsored Projects Post-Sprint Demo recording** to get a preview of the new system.

**We want your feedback!** Complete our [feedback survey](#) so we may share with our project team the functionalities you are excited about!
Post-Sprint Demo Access Previous Demos & Share Feedback

Share feedback with the Project Team by completing the feedback survey.

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Feedback Survey

We want to hear from you!
Post-Sprint Demo 2 Demo Topics

1. Introduction
2. Revenue Recognition: Current State vs. Future State
3. Invoicing Methods

1. Revenue Methods
2. Matrix of Invoice and Revenue Methods
3. Oracle Demo
Revenue Method and Invoice Method (1/2)

Billing details are available within the Contract Summary section of the award.
Revenue Method and Invoice Method are included in Billing Details
Post-Sprint Demo 2 Recording & Feedback Survey

Post-Sprint Demo 2 Demo is now available on the Ascend website.

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- The Project Portfolio Management (PPM) Subledger and POETAF
- Subaward/Subcontract Invoice Approval in BruinBuy Plus
- Sponsored Projects Post-Sprint 1 Demo
- Sponsored Projects Post-Sprint 2 Demo

The second Sponsored Projects post-Sprint demo took place on Wednesday, September 13th. Topics that were reviewed in the session include revenue recognition and a demo on navigation to see invoice and revenue methods.

Access the Sponsored Projects Post-Sprint 2 Demo recording to learn more about invoice and revenue methods in the new system.

We want your feedback! Complete our feedback survey so we may share with our project team the functionalities you are excited about!

We look forward to hearing your feedback!

Feedback Survey
Any Questions?

Contact Information

EFM Website
https://efm.research.ucla.edu/

Ascend Website
https://ascend.ucla.edu/

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