BruinBuy Plus
**SOLUTION IMPLEMENTATION OVERVIEW**

**Design**
Workshops will be held to review and confirm the Business Process Redesign for JAGGAER configuration.

**Build & Integrate**
Project team will begin to develop the P2P solution from the planning and design phase; this includes building integrations.

**Internal System Testing**
System testing to ensure solution meets requirements.

**Training & User Acceptance Testing**
Functional and campus users are trained and follow test scripts to ensure system meets requirements.

**Go-Live**
Live orders will be placed in the system. Training and rollout to the UCLA community will begin.

Starting Soon!
BRUINBUY PLUS OVERVIEW

- A Procure-to-Pay (P2P) system is designed to provide visibility and consistency from enterprise concept to initiative conclusion
  - A modern procurement platform configured to reflect UCLA business processes
  - Shopping, ordering, receiving, and invoice management in a single environment

FORMS
Automated forms help with guided shopping and guided payment processing

WORKFLOW
Central workflow will help Purchase Requisitions flow to proper approvers systematically

CATALOG
The list of catalog suppliers that will be in BruinBuy Plus Homepage

REPORTING
Refined search capabilities to easily report on transactional details from Purchase Req, PO and Invoice

INTEGRATIONS
Integrations including PAC, Maximo, QDB, and vendor onboarding tool data (PaymentWorks) with BruinBuy Plus
IMPLEMENTATION APPROACH

To immediately realize the benefits of updated business processes and a new system, the P2P solution will be implemented in two releases:

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<th>P2P Transformation Workstream</th>
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| **Release 1:** P2P Software utilizing Full Accounting Unit (FAU) with legacy systems  
  Oct 2023 |
| ▪ New platform will be used to procure all goods & services  
  ▪ Business processes remain the same  
  ▪ Rapid timelines to ensure timely delivery of solution and maximize benefits to campus  
  ▪ Integrations with current systems  
  ▪ Requires registering existing vendors in PaymentWorks  
  ▪ Requires training for user community |
| **Release 2:** P2P Software utilizing new Chart of Accounts (CoA) with Oracle  
  *In tandem with Oracle release* |
| ▪ Will be scheduled concurrently with Oracle go-live  
  ▪ Includes adoption of additional P2P functionality  
  ▪ Includes full integration with Oracle and other systems  
  ▪ Includes additional P2P training and new Oracle training  
  ▪ PAC will be archived/retired |
BRUIINBUY PLUS (R1) ROADMAP

1. PROCESS REDESIGN
   - Insight Sessions
   - Understand Current State
   - Requirements Gathering
   - Enable Future State Processes

2. SOLUTION DESIGN
   - P2P System configuration and integration design

3. BUILD & INTEGRATE
   - Configure System
   - Build Integrations

4. TESTING
   - Internal & User Acceptance Testing
   - Confirm Requirements met
   - Incorporate User Feedback
   - Apr-Jun 2023

5. TRAINING
   - Train the Trainer
   - On-Demand, Job Aids, Videos & more
   - Jul-Oct 2023

6. GO-LIVE & HYPERCARE
   - System goes live in Oct 2023
   - Expanded support provided for users

We are here:
PAYMENTWORKS & BRUINBUY PLUS OVERVIEW

PaymentWorks is UCLA’s vendor management tool which collects and stores vendor related information. That vendor information feeds into BruinBuy Plus, our new procurement software. Currently, the team is working to get existing vendors into PaymentWorks so that they will automatically transition into BruinBuy Plus.

CURRENT ACTIVITY

Working to make sure UCLA’s vendors are registered in PaymentWorks, UCLA’s vendor management tool

THE ISSUE

If vendors are not registered in PaymentWorks, UCLA will not be able to purchase goods or services, or pay vendors

WHAT WE’RE DOING

1. Reaching out to campus to request vendor contact information
2. Reaching out to existing vendors to get them registered

HOW YOU CAN HELP

1. If you are aware of any vendors who are not registered in PaymentWorks, please reach out to the Ascend 2.0 OCM Team
2. Spread awareness of this very important effort to leaders, peers, & colleagues. We need vendor contact information. If anyone has any questions or vendor contact information, please contact the Ascend 2.0 OCM Team
PAYMENTWORKS ONBOARDING TRACKER

- All UCLA Vendors
  - Fall 2022: 18,000+
  - Today: ~15,700
  - 84% still unregistered

- Critical UCLA Vendors
  - Total: 463
  - Registered: 164
  - Remaining: 299