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Assistant Director

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Topics

- S2S Grants (Cayuse) Upgrade
- October Master Training

S2S Grants Upgrade



S2S Grants Upgrade

Upgrade from Version 8.3 to 8.4

Tuesday, October 16, 2018

5:30 – 6:30 PM

- System unavailable during upgrade period.
- Users will need to clear the cache on their browser (not cookies, history, etc.).
 - Prior to logging in for the first time after the upgrade.
 - Failure to do so will affect usability in some parts of the system.
 - Check with your departmental IT staff.

S2S Grants Upgrade

What to Expect

- Grants.gov Header 2/Package ID
- Fringe Benefit Rate Improvements
- Validation Updates
- Attachment Redesign

Grants.gov Header 2

- Grants.gov technical update
- No action *required* from a user perspective
- New FOA package identification point visible and/or available:
 - Opportunities List
 - Opportunity Download

Grants.gov Header 2 - Impacts

Opportunities List

Overview **Opportunities** Proposals People Institutions Reports Admin

Opportunities **CURRENT VERSION** [Download Opportunities](#)

Search

25 Page 1 of 17

	Opportunity Number	Title	Comp. ID	Comp. Title	Agency	CFDA #	Opens
+	i CDC-RFA-PS19-1904	Capacity Building Assistance (CBA) for High Impact	CDC-RFA-PS19-1	Capacity Building	Centers for Diseas	93.834	09-12-2018
+	i PAR-15-352	Occupational Safety and Health Training Project Gr	NIOSH	Occupational Saf	Centers for Diseas	93.262	09-25-2015
+	i PAR-14-246	NIOSH Support for Conferences and Scientific Meet	NIOSH-R	NIOSH-R	Centers for Diseas	93.262	06-10-2014
+	i PAR-14-229	NIOSH Support for Conferences and Scientific Meet	NIOSH-R	NIOSH-R	Centers for Diseas	93.262	06-04-2014

Overview **Opportunities** Proposals People Institutions Reports Admin

Opportunities **UPGRADED VERSION** [Download Opportunities](#)

PKG000376 Search Show All


25 Page 1 of 1

	Opportunity Number	Title	Comp. ID	Comp. Title	Agency	CFDA #	Package ID
+	i PA-DD-201	NIH Multi-project Test FOA with optional Admin C	FORMS-E	Use for due dates on or after January 25, 2018	National Institutes	93.865	PKG00037619
+	i Admin-Core	NIH Multi-project Test FOA with optional Admin C	FORMS-E	Use for due dates on or after January 25, 2018	National Institutes	93.865	PKG00037619
+	i Core	NIH Multi-project Test FOA with optional Admin C	FORMS-E	Use for due dates on or after January 25, 2018	National Institutes	93.865	PKG00037619
+	i Project	NIH Multi-project Test FOA with optional Admin C	FORMS-E	Use for due dates on or after January 25, 2018	National Institutes	93.865	PKG00037619
+	i PA-DD-T32	G.g. Training and NIH Ext-UAT FOA (T32)	FORMS-E	Use for due dates on or after January 25, 2018	National Institutes	93.865	PKG00037618

Grants.gov Header 2

Opportunity Download

Current Version




Download Opportunities

To download Federal opportunities, please specify one of the following values.

Opportunity Number:

CFDA #:

Upgraded Version




Download Opportunities

To download Federal opportunities, please specify one of the following values.

Opportunity Number:

CFDA #:

 **Package ID:**

Fringe Benefit Rate Improvements

Fringe Indirect Cost Category

- Indirect on **Salary** and **Benefits** are now separate.
 - *Does not* affect UCLA F&A calculations.
 - *May* affect F&A calculations with other entities (subaward budgets).
 - OCGA eRA Help team will make determination when creating or updating Institutional Profiles.

Current Version

Senior/Key Person and Other Personnel	Indirect Cost Type Default
Total Salary, Wages and Fringe Benefits	<Selected Default Rate> ▼
Equipment Descriptions	Indirect Cost Type Default
Total Equipment	Excluded ▼

Upgraded Version


Senior/Key Person and Other Personnel	Indirect Cost Type Default
Total Salary and Wages	<Selected Default Rate> ▼
Fringe Benefits	<Selected Default Rate> ▼
Equipment Descriptions	Indirect Cost Type Default
Total Equipment	Excluded ▼

Fringe Benefit Rate Improvements

Fringe Escalation Rates

- Now includes Senior/Key Personnel Fringe Benefit escalation rate that is independent of Salary escalation rate.
 - This already existed for *Other Personnel*
- Existing proposals will default to “0” escalation rate.


Current Version



Budget Replication or Escalation

Enabled	Budget Category to Escalate/Replicate	Rate (%)
<input type="checkbox"/>	A.) Senior/Key Persons	<input type="text"/>
<input type="checkbox"/>	B.) Other Personnel - Salary	<input type="text"/>
<input type="checkbox"/>	Other Personnel - Fringe Benefits	<input type="text"/>

Upgraded Version



Budget Replication or Escalation

Enabled	Budget Category to Escalate/Replicate	Rate (%)
<input type="checkbox"/>	A.) Senior/Key Persons - Salary	<input type="text"/>
<input type="checkbox"/>	Senior/Key Persons - Fringe Benefits	<input type="text"/>
<input type="checkbox"/>	B.) Other Personnel - Salary	<input type="text"/>
<input type="checkbox"/>	Other Personnel - Fringe Benefits	<input type="text"/>

Validation Updates

- HRSA and FDA have been added as sponsor validation types

- Additional validation form

- Applications for Grants and 2

Carefully review the validations in applications that were initiated prior to the upgrade.

NIH
CDC
FDA ←
SAMHSA
AHRQ
HRSA ←
HHS - Other
NSF
NSF Program Solicitation
NIFA
CDMRP
NASA
Other Federal Agency
Other - Minimal
NIH

Validation Updates

Attachment Warnings – Check the Sponsor Guidelines

- Non-PDF attachments
- Fillable PDF attachments
- PDF with oversized pages
- Attachment > 100 MB
- Final Attachment on form that is not checked for inclusion
- Draft uploaded, but no Final
- Non-ASCII characters or limit on number of characters in filename

Validation Updates

Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

Choose Final

Submission File: F-A-rate-agreement-2017.pdf

Attachment Name: F-A-rate-agreement-2017characterlin x|.pdf

Maximum 36 characters exceeded.

Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

Warning: PDF attachments are required by this Sponsor unless Sponsor guidelines explicitly state otherwise.

Choose Final

Submission File: This is a Word Doc.docx

Attachment Name: This is a Word Doc.docx

Error (46) / Warning (6) / Info (1) NIH

Warning: [SF424r 1.5][NIH] The [e-mail address](#) for the [CON](#) provided on the SF424 (R&R) Cover component will be used in

Warning: [Other Project Info 9][NIH] In most cases, a [Bibliog](#)

Warning: [Other Project Info 10][Cayuse] The [Facilities & Oth](#)

Warning: [Other Project Info 11][Cayuse] The [Equipment](#) att

Warning: [PHS 398 Modular Budget][Cayuse] Uplodaded [fina](#)

Info: [SF424rr 2.21][Cayuse] A [Cover Letter](#) is often recomr

Attachment Redesign

Appendix (if applicable)

1

[F-A-rate-agreement-2017](#)
7P | PDF | 140.11KB

[draft](#)
PDF

Manage

Delete

2

[eRA Commons Roles](#)
6P | PDF | 86.55KB

no draft
--

Manage

Delete

3

no final
--

[draft](#)
DOCX

Manage

Delete

4

no final
--

no draft
--

Add

Delete

Attachment Redesign

PDF and *Source* labels have been changed to *Final* and *Draft*.

- *Final* is submitted to [Grants.gov](https://grants.gov)/sponsor with the application.
- *Draft* is not submitted, but is available in the system as needed by users with access to the proposal.

Attachment Redesign

Appendix (if applicable)

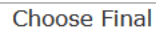
1 

no final	no draft

Add 

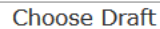
Upload Attachment

After uploading, please view the uploaded attachment to verify its correctness.

 Choose Final

Submission File: F & A RateAgreement - 2017.pdf

Attachment Name: F & A Rate Agreement - 2017 .pdf

 Choose Draft

Optional Draft File: --

Attachment Name: --

 Upload

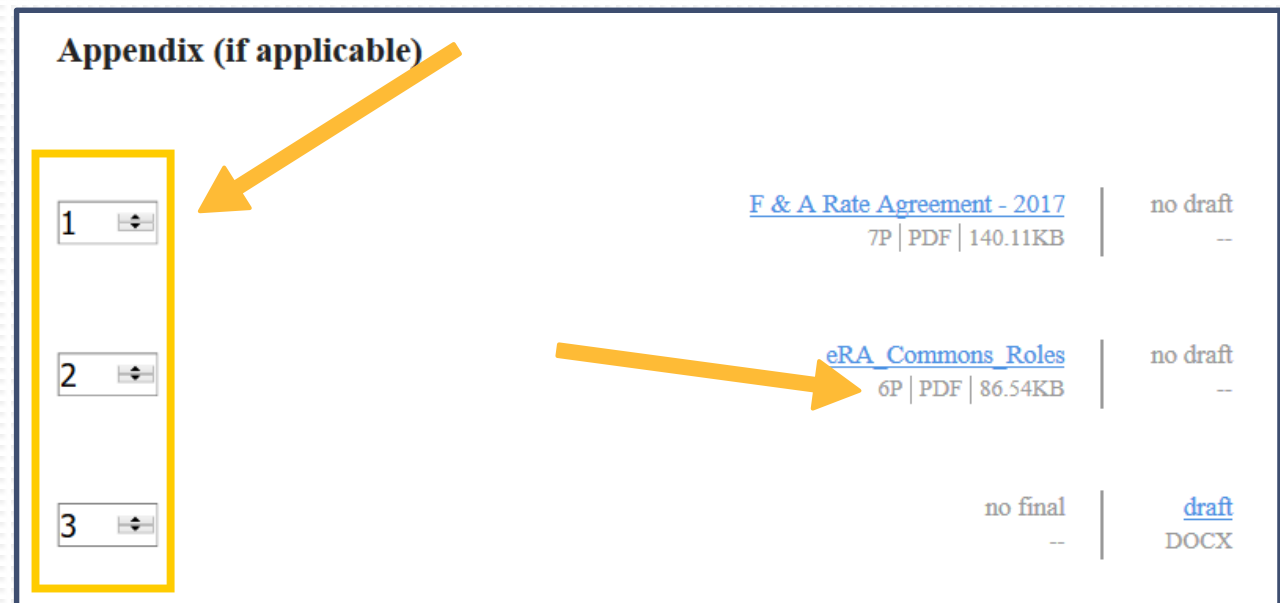
 Cancel 

Attachment Redesign

- File size and number of pages are now indicated on form at time of upload.
 - *New attachments only* ... does not appear for files that were attached prior to upgrade.
- Order of attachments can now be changed without deleting and re-uploading.

Appendix (if applicable)

<input type="text" value="1"/>	F & A Rate Agreement - 2017 7P PDF 140.11KB	no draft --
<input type="text" value="2"/>	eRA Commons Roles 6P PDF 86.54KB	no draft --
<input type="text" value="3"/>		no final -- draft DOCX

The screenshot shows a user interface for managing attachments. On the left, under the heading "Appendix (if applicable)", there is a vertical list of three re-ordering arrows (up and down arrows) with numbers 1, 2, and 3 next to them. A yellow box highlights these arrows. To the right, there is a table of attachments. The first row shows "F & A Rate Agreement - 2017" with details "7P | PDF | 140.11KB" and status "no draft --". The second row shows "eRA Commons Roles" with details "6P | PDF | 86.54KB" and status "no draft --". The third row shows "no final --" and a "draft" link followed by "DOCX". A yellow arrow points from the "Appendix" heading to the first attachment, and another yellow arrow points from the second attachment back to the re-ordering arrows.

Final Thoughts

- Don't forget to ***clear your cache***.
- For existing proposal – check errors and warnings – they may have changed.
- Errors will prevent successful submission.
- Warnings will not prevent successful electronic submission, but may prevent proposal acceptance, or delay review.
- Webinar will be available on the [OCGA – S2S Grants website](#) soon.
 - Watch ORA News for further details.
- Upgrade will be applied on Tuesday, October 16 between 5:30 and 6:30 PM.
- Suggestions to make the system more user friendly or need help ... send email to erahelp@research.ucla.edu.

OCGA Master Training

S2S Grants Basics

Wednesday, October 17

9:00 – 11:30 AM

820-20 Wilshire-Glendon Building

- Accessing the system
- Getting started with proposal preparation
- Best practices
- User resources
- Hints and Tips

Register at:

<https://www.eventbrite.com/e/s2s-grants-basics-tickets-39991213797#tickets>