



Grant Updates

Research Administrator's Forum

November 10, 2016

General Liability Insurance

(Application for Proposals)

Previous (prior to 7/1/16)

GAEL was not assessed against federal, state, and local government awards.

Current (after 7/1/16)

Include GAEL on all state, local government, and non-profit proposals budgets unless federal flow through. (*ie. federal proposals budgets or federal flow through proposals do not require GAEL. All other proposals should include GAEL.*)

Composite Benefit Rate

(Application for Proposals)

<https://www.finance.ucla.edu/composite-benefit-rate-assessment>

Complete all **5** steps to ensure correct CBR category is identified

[Title Code Lookup](#)

Step	Action
1	Map employee to Composite Benefit Employee Group based upon Title Code Link
2	<p>IF DOS Code Is equal to ACA or ACM or ACR or SSC</p> <p>THEN Reassign employee to the "Faculty Summer" group</p>
3	<p>IF Benefit Eligibility Level Indicator Assigned (BELIASI) does not equal 1</p> <p>AND Standard Group Is one of the following: Faculty, Other Academic, Staff, HCOMP Senior Faculty, Food-Custodian-Grounds</p> <p>THEN Reassign employee to the "Employees & Students with Limited Benefits" group</p>
4	<p>IF Standard Group Is equal to "Staff"</p> <p>AND Fair Labor Standards Act (FLSA) Status Is equal to E (Exempt)</p> <p>THEN Reassign employee to "Staff Exempt"</p>
5	<p>IF Standard Group Is equal to "Staff"</p> <p>AND Fair Labor Standards Act (FLSA) Status Is equal to N (Non-Exempt)</p> <p>THEN Reassign employee to "Staff Non-Exempt"</p>

Composite Benefit Rate

(Application for Proposals)

$$\text{CBR} + \text{Vacation Accrual} * = \text{Total Fringe Benefit Rate}$$

Composite Benefit Employee Group	Composite Benefit Rate
Faculty Summer	5.0%
HCOMP Senior Faculty	24.0%
Faculty	30.9%
Other Academics	39.9%
Post Docs	30.9%
Staff Exempt	39.9%
Staff Non-Exempt	48.2%
Food-Custodian-Grounds	63.9%
Employees & Students with Limited Benefits	5.0%

FY17-18 Vacation Leave Rate Group	Leave Rate
Fiscal Year Faculty	8.2%
Accruing Staff & Non Faculty Academics	8.7%
Non-Accruing Staff & Academic Year Faculty	0.00%

Future Budget Years may include a 1% increase to the Total Fringe Benefit Rate

* if allowable by Sponsor

MASTER TRAINING

<http://www.research.ucla.edu/ocga/training-calendar.html>

DECEMBER

Budgets 101

Wednesday, December 7, 2016

Kinross, Suite 210

9:30am-11:00 am

Do you have questions about budgets and budget related requests to sponsors? This session will discuss the basics of a budget, direct cost, exclusions, base, indirect cost, and F&A calculations. Further discussion will address the basic concepts of offset vs. carryforward, stipend vs. salary, effort vs. salary, cost sharing and rebudgeting requests. Experts from the department and EFM will be on hand, lending to the conversation.