

# ORA Online Resource Center (Portal) Update

Research Administrators Forum  
February 13, 2014

General Statistics

Pre-Award

Post-Award

Compliance

## REPORTS

- Proposed vs. Awarded Dollars **UNDER MAINTENANCE**  
 By: Fiscal Year, Organization, Department, PI
- Award Data Download **NEW**
- Awarded Dollars for Last 12 Months
- Award Statistics by Sponsor **UNDER MAINTENANCE**
- IRB Statistics  
 Approval Counts | Review Cycle Times | Award Dollars
- ARC Statistics  
 Approval Counts | Review Cycle Times | Award Dollars
- ORA Annual Report  

|             |             |             |             |
|-------------|-------------|-------------|-------------|
| FY2011-2012 | FY2010-2011 | FY2009-2010 | FY2008-2009 |
| FY2007-2008 | FY2006-2007 | FY2005-2006 | FY2004-2005 |
| FY2003-2004 | FY2002-2003 |             |             |

## LATEST STATISTICS

- **\$507.4 million** awarded YTD for FY 2013-2014
- **\$893.6 million** awarded for FY 2012-2013
- **427** awards received for proposals submitted in FY 2013-2014
- **37.7%** average conversion rate for count of proposals submitted vs. awarded FY 2005-2012
- **5255** IRB approvals completed for FY 2012-2013
- **556** ARC approvals completed for FY 2013-2014

General Statistics

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## REPORTS

- **FSR Due**  
By: Organization | Department
- **Fund Expiration**  
Expired | Upcoming
- **California NanoSystems Institute (CNSI) Awards**

## TOOLS

- **Award Status and Snapshot Report** **ENHANCED**
- **Award Data Download** **NEW**
- **RAPID Closeout**  
Smart Closeout Tool (.zip) - Non-SOM Users  
Closeout Package Upload Tool
- **Effort Reporting System (ERS)**
- **ARRA Reporting**  
ARRA Report Submission  
ARRA FTE/Linked-Account Report (.zip) - Non-SOM Users  
Information & Resources

## FORMS

- **Cost Share Form** 
- **Precloseout Checklist** 
- **Single Fund Number Benefits/FAQs**
- **Single Fund Number Exception Request**

## Award Status and Snapshot Report (ASSR) **ENHANCED**

- Improved UI/UX
- New search filters
- More logical groupings
- Refine search quickly

## Award Data Download Tool (ADDT) **NEW**

- Self-service data delivery
- Official award counts and dollars
- Dept. analysis and custom reporting
- Simple user interface

# Live Demo

<http://portal.research.ucla.edu/>

# Questions or Feedback?

[portal@research.ucla.edu](mailto:portal@research.ucla.edu)

# PI Portal Update

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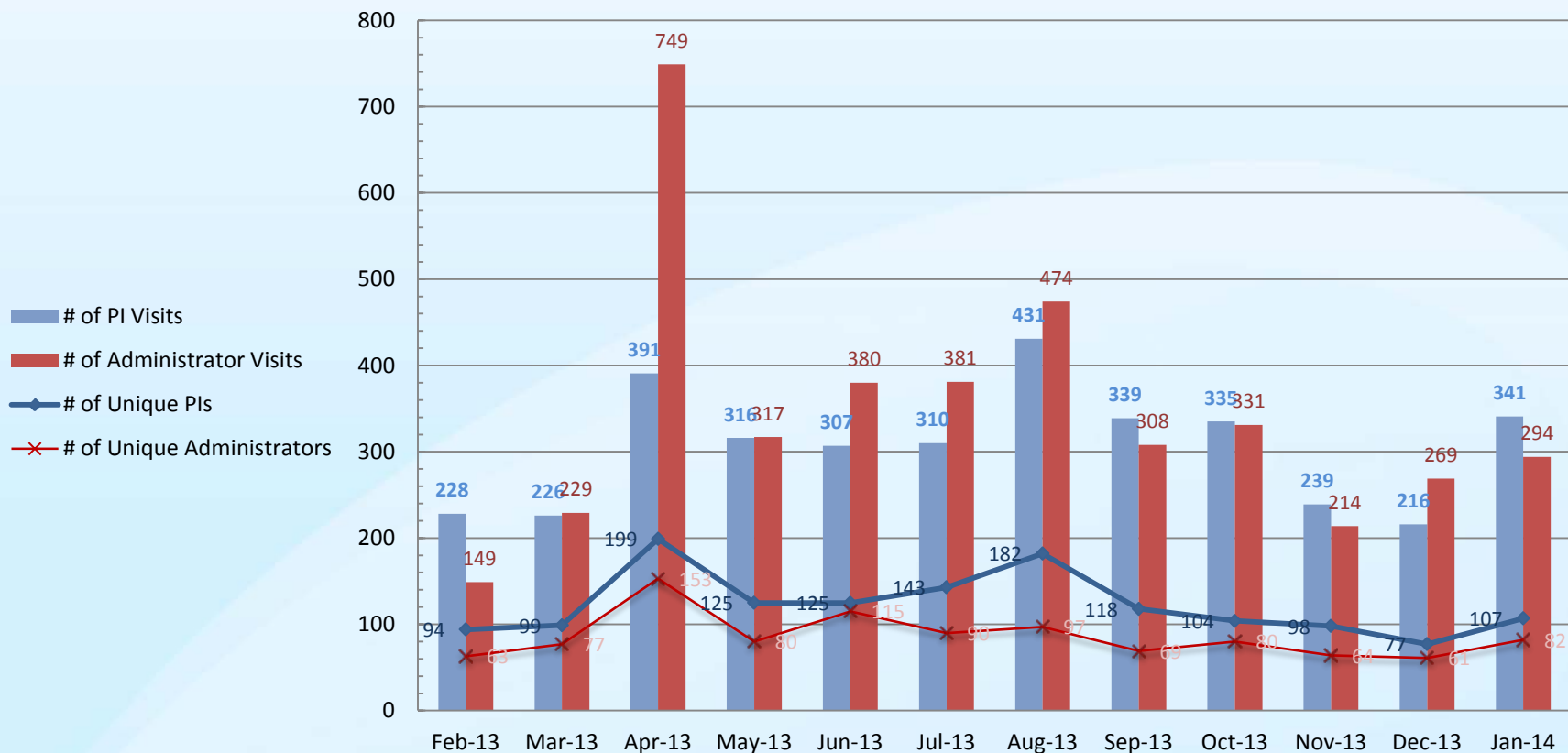
# PI Portal

- Designed by PI for PI
- Meet PI's data delivery needs
- Personalized, web-based portal
- Continuing feedback from RAPID Faculty Advisory Committee (FAC)



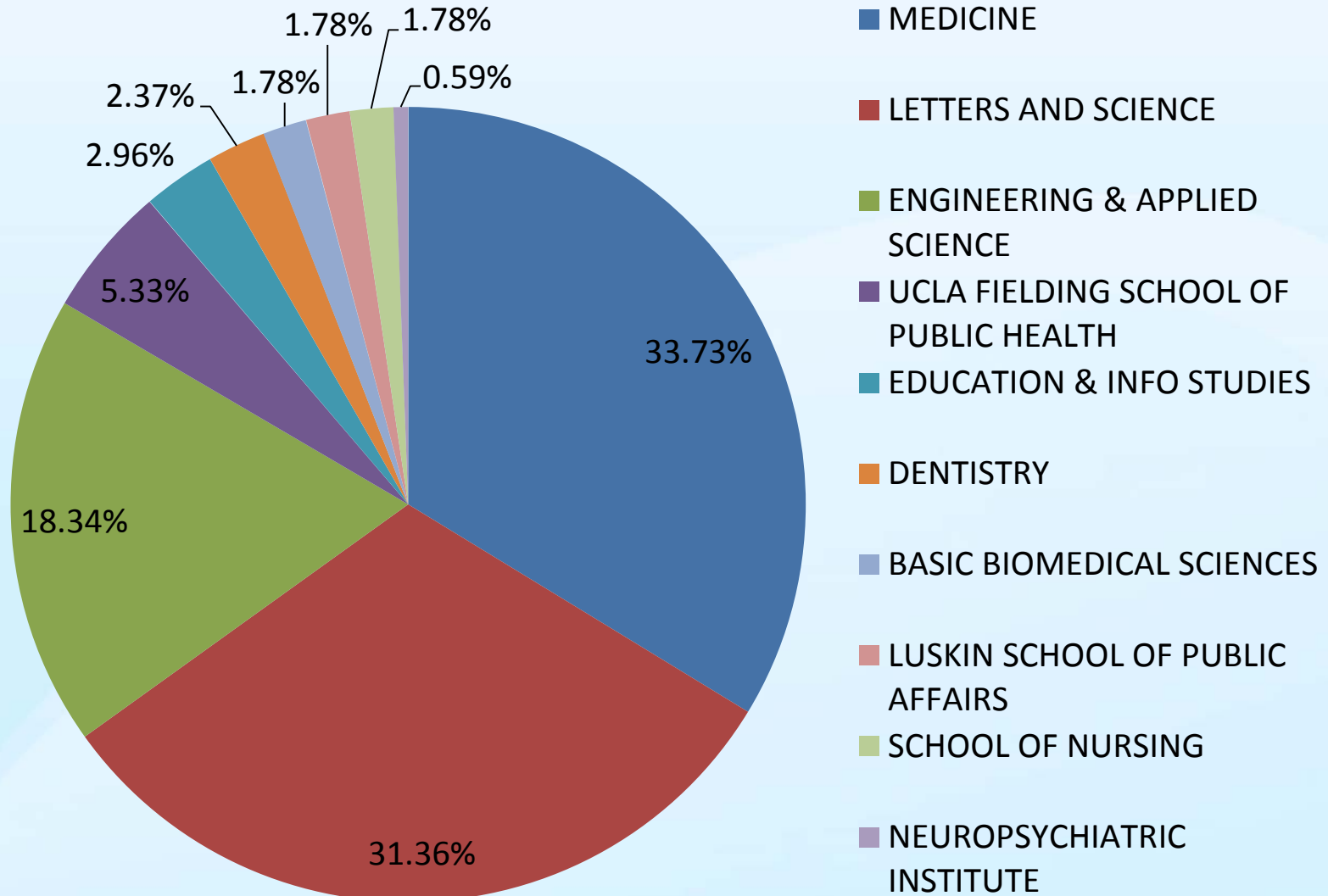
# PI Portal Usage Stats

## PI Portal Monthly PI and Administrator Visits



- 1100+ unique PIs have logged in
- 850+ unique administrators have logged in

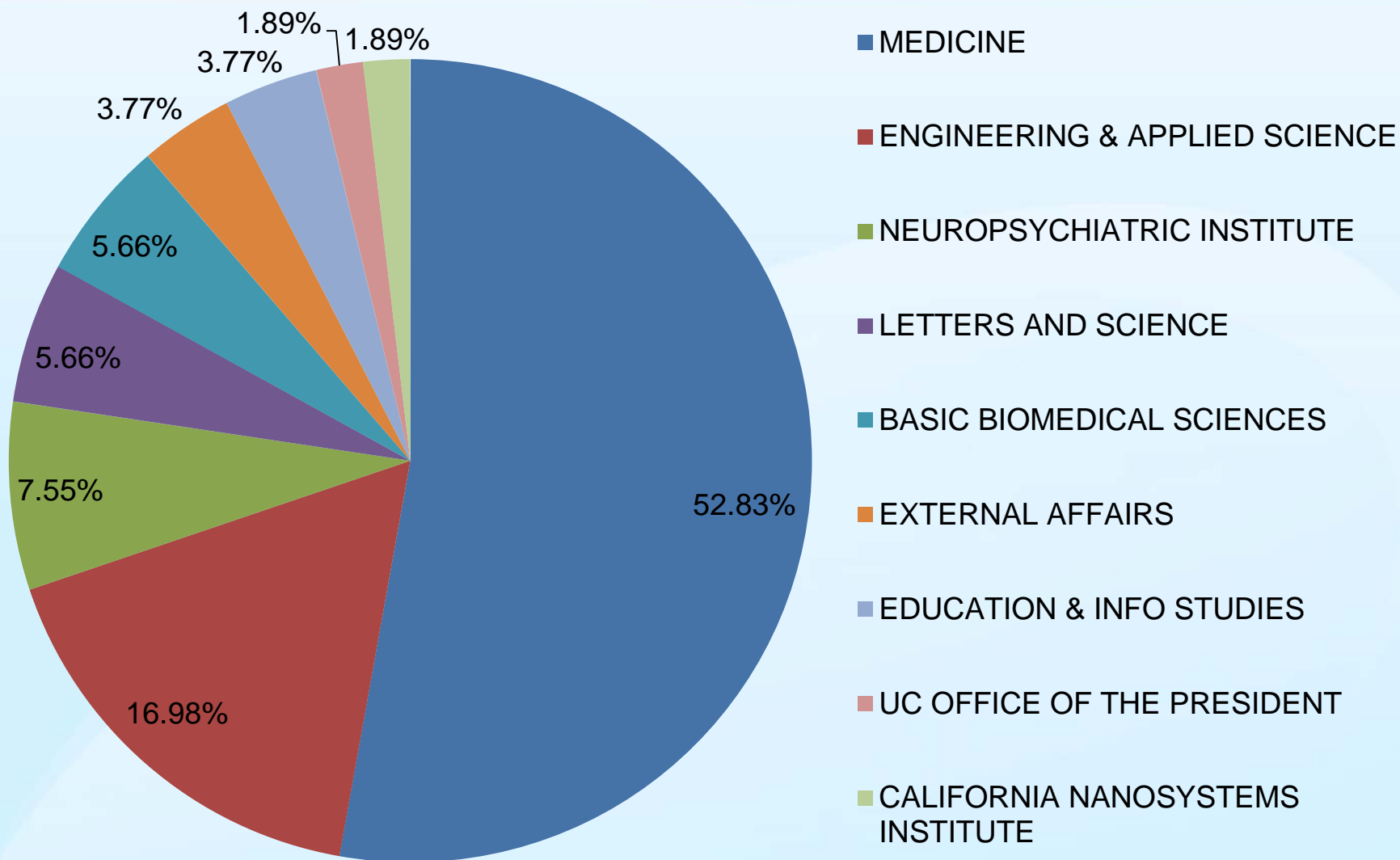
# Active PIs By Org.



# Top 10 Most Active PIs

| PI                | Department                             | Visits | Latest  |
|-------------------|--|--------|---------|
| WANG, DANNY J     | NEUROLOGY                              | 682    | 2/3/14  |
| BERCHEM, JEAN     | INST OF GEOPHYSICS & PLANETARY PHYSICS | 304    | 1/31/14 |
| ZHANG, ZHAOYAN    | SURGERY-HEAD & NECK                    | 244    | 2/3/14  |
| SHATTUCK, DAVID   | NEUROLOGY-LONI                         | 227    | 2/3/14  |
| RODRIGUEZ, HECTOR | HEALTH POLICY AND MANAGEMENT           | 163    | 11/8/13 |
| MAHENDRA, SHAILY  | CIVIL & ENVIRONMENTAL ENGINEERING      | 157    | 2/1/14  |
| JIANG, HONG-WEN   | PHYSICS & ASTRONOMY                    | 155    | 1/28/14 |
| MILLSTEIN, TODD D | COMPUTER SCIENCE                       | 151    | 2/2/14  |
| BATALIN, MAXIM    | INSTITUTE FOR TECHNOLOGY ADVANCEMENT   | 150    | 1/31/14 |
| LEE, MIN          | DENTISTRY                              | 137    | 1/15/14 |

# Active Administrators





# Top 10 Active Administrators

| Administrator    | Department                              | Visits | Latest  |
|------------------|---|--------|---------|
| LAU, SIM-LIN     | CIVIL & ENVIRONMENTAL ENGINEERING       | 190    | 1/30/14 |
| CHUNG, HOLLY     | SURGERY-GENERAL                         | 98     | 1/19/14 |
| GUERRERO, MARIA  | CHEMICAL ENGINEERING                    | 92     | 1/21/14 |
| MULVIHILL, KAORU | COMPUTER SCIENCE                        | 89     | 1/10/14 |
| HUYNH, TUONG     | CTR FOR ENVTL IMPACTS OF NANOTECHNOLOGY | 51     | 1/23/14 |
| OLSON, MARY      | NEUROPSYCHIATRIC INSTITUTE              | 51     | 1/28/14 |
| WONG, TRACEY     | NEUROLOGY-ADMINISTRATION                | 41     | 1/22/14 |
| NOVORR, TERRY    | BRAIN RESEARCH INSTITUTE                | 37     | 7/2/13  |
| MAN, RAELEN      | MEDICINE-DEPT ADMINISTRATION            | 33     | 10/2/13 |
| LIM, HWEE        | PSYCHOLOGY                              | 32     | 1/27/14 |

# New Features

- **My Proposals:** Real-time status, final proposal package, Other Supports report.
- **My eDGE Disclosures:** PHS COI disclosure status and training requirement.
- **My Inventions:** Patent application status, Invention portfolio.
- **My Deliverables:** Non-financial deliverables, past due alerts, communication with OCGA.
- **My Home:** Updated dashboard; Notifications; Links to other systems.

# Live Demo

<http://piportal.research.ucla.edu>

# PI Portal Applause & Interest

*Special thanks to the Faculty Advisory Committee for their contributions!*

- *“...[We] identify peer best practices in development and delivery of data and associated functionality to PIs and RAs.... UCLA PI Portal effectively meet the vast majority of [our] PI data delivery needs.” – Cornell, February 2014*
- *“We’ve reviewed the PI Portals of several universities and like UCLA’s the best. We’re serious about moving forward with scoping and staffing. Would you be willing to sell us the framework?” – Notre Dame, January 2014*



**Questions or Feedback?**  
**[RapidFeedback@research.ucla.edu](mailto:RapidFeedback@research.ucla.edu)**