Purpose
The purpose of the Transaction Status is to display the current status of an expense in the transfer/justify/approval process. The transaction status for a particular expense is primarily displayed in the grid results of each COP page in PAMS. The transaction statuses can have the following values:

- Pending
- Justified-EFM Rejected
- Transfer-Rejected
- Justified-Pend EFM Approval
- Transfer-Pend EFM Approval
- Justified-EFM Approved
- Transferred
- Transfer-Submitted to GL
- Transfer-Pend Processing
- Partial

Cumulatively, the Transaction Statuses listed on each COP page determine the overall status of the COP page (see Page Statuses Quick Guide).

Screen Group
The Transaction Statuses are displayed in the grid results of each COP page, accessible from the links in the COP Overview Page:
Or from the Closeout Menu Bar:

**Screen View**

The Transaction Statuses will display for Linked, Home and EFM accounts. A sample view of a grid with Transaction Statuses is below:
Transaction Status Types and Dependencies

The transaction statuses can have the following values:

- Pending
- Justified-EFM Rejected
- Transfer-Rejected
- Justified-Pend EFM Approval
- Transfer-Pend EFM Approval
- Justified-EMF Approved
- Transferred
- Transfer-Submitted to GL
- Transfer-Pend Processing
- Partial

The Transaction Status will hyperlink to either the Review Transactions page or the Review Justifications page in PAMS. The status will be a link to the Review Transactions page for the following statuses:

- Transfer-Rejected
- Transfer-Pend EFM Approval
- Transferred
- Transfer-Submitted to GL
- Transfer-Pend Processing
- Partial
- Justified-EMF Rejected
- Justified-Pend EFM Approval
- Justified-EMF Approved

Depending on the Transaction Status of the expense, and the current COP owner, the expense line will display a Go or Review button, as seen below:
The Go button will take the user to the **Transfer & Justify Page**, and the Review button will take the user to the **Review Page**. The chart below lists the combinations of Transaction Status and COP owner that will result in the display of either a Go or Review button:

<table>
<thead>
<tr>
<th>Status</th>
<th>Home Linked Dept Owns COP</th>
<th>EFM Owns COP</th>
<th>Edit?</th>
<th>Color</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pending</td>
<td>Go</td>
<td>Go</td>
<td>-</td>
<td>Black</td>
</tr>
<tr>
<td>Justified-Pend EFM Appvl</td>
<td>Review</td>
<td>Edit</td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Justified-EFM Rejected</td>
<td>Go (Redo)</td>
<td>Edit</td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Justified- EFM Approved</td>
<td></td>
<td></td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Transfer-Pend EFM Appvl</td>
<td>Review^</td>
<td></td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Transfer-Submitted to GL</td>
<td></td>
<td></td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Transfer-Pend Processing</td>
<td>Review^^</td>
<td>Edit</td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Transferred</td>
<td></td>
<td></td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Transfer-Rejected</td>
<td>Go (Redo)</td>
<td>Edit</td>
<td>Blue</td>
<td></td>
</tr>
<tr>
<td>Partial*</td>
<td>Combo</td>
<td>Combo</td>
<td>Blue</td>
<td></td>
</tr>
</tbody>
</table>

^should only apply to F&A on FAUs- does not invoke the T/J button, but approves journal and sends to GL

^^ Review required by EFM for Additional Cost Transfers only

Partial Transactions will show a button based on the combination of statuses. The button that should appear for these transactions is based on the hierarchy: Go, Review, Edit and Blank,

The Transaction Statuses are changed when the Home or EFM user clicks the Go or Review action button and performs the following actions:

- When a Home user Justifies or Transfers the expense, the status will update to Justified-Pend EFM Approval or Transfer-Submitted to GL.
- If the status was Justified-Pend EFM Approval and EFM clicks the Approve button, the status will update to Justified-EFM Approved
- If the status was Justified-Pend EFM Approval and EFM clicks the Reject button, the status will update to Justified-EFM Rejected
- If the status was Transfer-Pend Processing and EFM clicks the Approve button, the status will remain Transfer-Pend Processing
- If the status was Partial, the status will update to Partial.
Page Access

Any PAMS user with view access to the COP will be able to view the Transaction Statuses. These users include: EFM Director/AD, EFM Supervisor, EFM Accountant, Department Administrator, Department Sr. Fund Manager, Department Fund Manager, and the ORA AVC.