Purpose

This popup window lists all of the pages that have a status of “Dept Review” or “EFM Review” depending on the user.

The popup consists of a screen with hyperlinks to pages that have warnings.

Screen Group

The Warnings pop up page can be accessed only through the Fund Balance and Approvals page by clicking the Review button in the “Warnings” section.

The Fund Balance and Approvals page can be accessed three ways:

1. User can click on the Fund Details Tab, hover over the Expenditure review sub tab and select Fund Balance and Approvals.
2. User can click on the Fund Details Tab and select Cost Share from the Overview page.

3. User can access the Fund Balance and Approvals page through the link on the F&A Reconciliation page.

Screen View
The Warnings pop up is visible to all.
Warnings Popup

Warning items Pages to List:

- For EFM, list all pages under the Expenditure Review section that have a status of “EFM Review.”
- For a Linked COP or a Home COP without Linked accounts, list all pages under the Expenditure Review sections that have a status of “Dept Review.”
- For a Home COP with Linked accounts, list all pages under the Expenditure review section that have a status of “Dept Review” and all Linked COPs that are not completed.

Links: All pages from the Expenditure Review section that are listed should take the user to that specific page. All Linked COPs that are listed should take the user to the Closeout Packet Overview page for the Home page.

Close: If the user clicks the Close button, they will return to the COP Approval: Fund Balance and Approvals page.

Report Generation

The page cannot be sent to Excel.

Page Access

The page is viewable to: Dept Admin, Dept Sr fund Manager, Dept Fund Manager, EFM Director, EFM Supervisor and EFM Fund Manager.